



LEGACY SOCIETY

MAKING YOUR COMMITMENT TO
CONSERVATION LAST FOREVER

The Driftless Area is more than just a beautiful place—it's a region rich with meaning. For generations, people have found purpose, peace, and inspiration here, whether by connecting to its quiet beauty, working its land, or exploring its rare and rugged landscapes. Its future depends on what we choose to do today.

By including Driftless Area Land Conservancy in your estate plans, you can help ensure this extraordinary region is protected for generations to come. A legacy gift is timeless. It honors your values and helps safeguard the Driftless for the future.

Anyone who has made a planned gift and completed a Note of Intent is welcomed into the DALC Legacy Society. There are no fees or minimum gift amounts—just a simple step toward making a lasting difference.

As a Legacy Society member, you'll be invited to special gatherings like our annual Legacy Picnic and have opportunities to share your conservation story. With your permission, we'll also celebrate your generosity in our annual report—so the community can join us in honoring your commitment to the Driftless.

THE GIFT OF A LIFETIME

TOOLS FOR CREATING A LEGACY OF CONSERVATION

BEQUEST LANGUAGE

You may designate your bequest to be used by DALC for its general charitable purposes by including the following language in your will or trust:

I give _____ to Driftless Area Land Conservancy, Inc., a Wisconsin nonprofit, nonstock corporation that is recognized as exempt from taxation under Section 501(c)(3) of the Internal Revenue Code of 1986 (as amended) with principal offices located in Dodgeville, Wisconsin (or successor organization), to be used for its general charitable purposes.

Bequest language may vary from state to state, so it is advisable to use an attorney who understands local estate laws. With that in mind, you may want to provide the following information to your attorney:

Official Name: Driftless Area Land Conservancy, Inc.

Federal ID: 39-2017802

206 S. Iowa Street P.O. Box 323 Dodgeville, Wisconsin 53533

BEQUEST GIFTS

Gift of cash and other assets, such as appreciated stock: The most straightforward way to give is with an outright gift of cash. Your attorney can include your bequest to DALC in your will or trust, or as a codicil (amendment) to your will.

DESIGNATION AS BENEFICIARY OF RETIREMENT PLAN OR IRA

You can name DALC as a beneficiary of your retirement accounts, including pension plans, profit-sharing plans, stock bonus plans, Keogh Plans, 401(k) plans, and Individual Retirement Accounts (IRAs). You can decide whether to leave a percentage or the entire amount of your retirement account.

INSURANCE BENEFICIARY DESIGNATION

You can name DALC as the primary or secondary beneficiary of your life insurance policy by simply contacting your insurance agent.

GIFT OF LAND

If you intend to make any gift of land, please contact the Executive Director, Jennifer Filipiak, at jennifer@driftlessconservancy.org.

Owning land is a great responsibility that DALC takes very seriously. When land is donated to DALC, we evaluate it in terms of our capacity to manage it indefinitely as a preserve and its fit with our conservation goals. If we cannot manage it as a preserve, we may choose to sell it (with a conservation easement if that is appropriate). Proceeds are used to further conservation efforts.





M. ROELLI

NOTE OF INTENT

For inclusion in the legacy society please fill out and return to Driftless Area Land Conservancy, 206 S Iowa St., Dodgeville WI 53533 or info@driftlessconservancy.org

YES! I/WE WANT TO CREATE A LEGACY OF CONSERVATION. I/we have named, Driftless Area Land Conservancy in my/our will or estate plans.

MY/OUR FUTURE GIFT IS FROM MY:

☐ BEQUEST ☐ RETIREMENT PLAN ☐ LIFE INSURANCE
☐ APPRECIATED PROPERTY ☐ LAND ☐ OTHER

NAME

ADDRESS

EMAIL

PHONE

☐ **I/WE'D LIKE TO BE ANONYMOUS**

Though this letter of intent is an expression of my/our current plans, I/we understand that I/we may modify or revoke it and that it is not a legal obligation binding me/us or my/our estate.

SIGNATURE

DATE

SIGNATURE

DATE